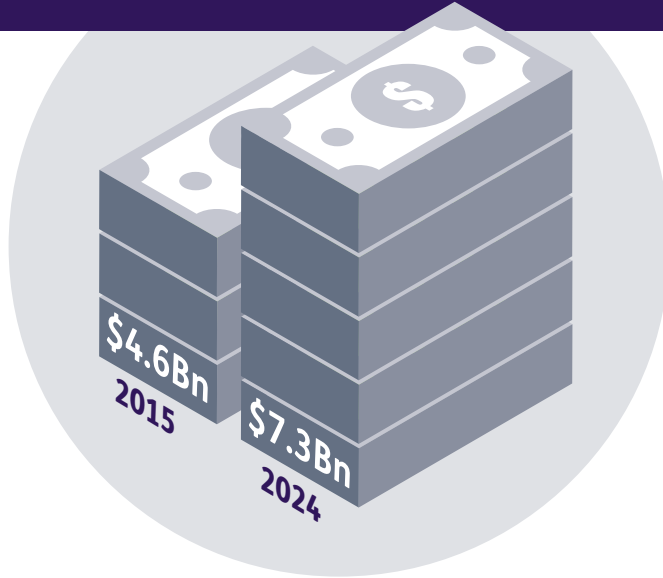


Deep Dive : Depression Drug Development

US depression drug market growth



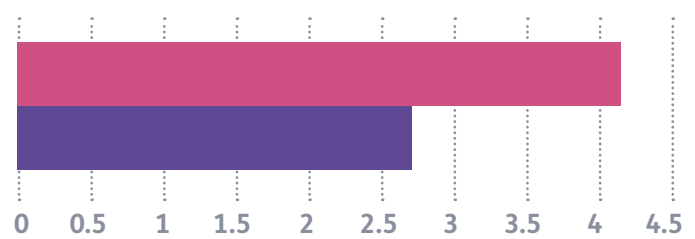
Growth will be driven by pipeline drugs from new therapeutic classes



By 2024 their combined forecast sales will total **\$4.15 billion**

That's greater than the absolute **\$2.7 billion** increase in the wider depression market

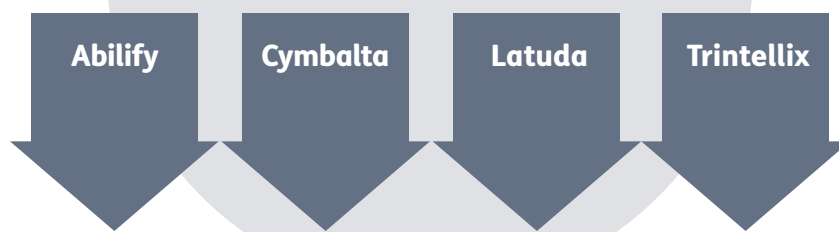
Growth of these new drugs 2015–2024 (US\$ billions)



Esketamine, Rapastinel and ALKS 5461 combined

Absolute increase of wider depression market

Familiar brand names will lose market share due to the rise of the new drug classes and generics



US depression drug sales of major drugs by 2024

